



Common Transaction Slip

DATE: ____/____/2017

AMC Name: BIRLA / ICICI PRU / FRANKLIN / IDFC / MOTILAL OSWAL / INVESCO / DSP / HDFC / SUN / SBI / OTHERS _____

Investor Name: _____

Folio No: _____ PAN: _____

Additional Purchase

I wish to make an additional purchase of Rs. _____

in scheme _____

Regular- (Growth / Dividend) in folio no. _____ vide Chq. No./UTR No. _____

dated: ____/____/2017 Bank Name & branch: _____

A/c No. _____ MICR Code _____ IFSC code _____

Switch

I wish to switch Rs. _____ or ALL UNITS

From scheme _____ Regular- (Growth / Dividend)

To scheme _____ Regular- (Growth / Dividend)

Redemption (Direct Credit only)

I wish to redeem Rs. _____ or ALL UNITS

from my account in scheme _____

Regular- (Growth / Dividend) in folio no. _____

PN: The redemption mode must be Direct Credit only as per bank details below (this is not a request for bank change):

Bank Name & branch: _____

Account No _____ IFSC Code: _____

(I understand that if my balance is inadequate to meet the request, only available units will be switched out / redeemed)

Investor

Holder

Acknowledgement Slip

Date: _____

Received from _____ folio no: _____ an application for
Additional Purchase (chq no. _____) / Redemption in scheme _____
_____ for an amount _____ or all units

If SWITCH: From: _____ To _____